

MINISTRY OF FINANCE
STATE SECURITIES COMMISSION
No. 6334/UBCK-QLCB

Regarding the report on the
implementation of the 3rd bond offering
according to Certificate No. 410/GCN-UBCK
dated October 28, 2025

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

Ha Noi, July 08, 2026

To: Kien Long Commercial Joint Stock Bank

The State Securities Commission (SSC) has received the report on the implementation of the third bond offering under Certificate No. 410/GCN-UBCK dated October 28, 2025, from Kien Long Commercial Joint Stock Bank (stock code: KLB, listed on the Ho Chi Minh Stock Exchange) as per document No. 2107/NHKL dated June 29, 2026. SSC has the following comments:

1. We request that KLB proceed with the third public offering of bonds in accordance with the content of Certificate No. 410/GCN-UBCK dated October 28, 2025, issued by the SSC and KLB's updated public offering prospectus dated June 29, 2026 in accordance with legal regulations.
2. KLB is requested to disclose information regarding the updated prospectus for the public offering of bonds dated June 29, 2026, attached to the prospectus as per Certificate No. 410/GCN-UBCK dated October 28, 2025, in accordance with Clause 2, Article 29 of Government Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of certain provisions of the Law on Securities (Decree No.155/2020/ND-CP).
3. Within 7 working days from the date the State Securities Commission (SSC) notifies KLB of receipt of the implementation report for the third public offering of bonds, the SSC requests KLB to publish the Issuance Notice (Phase 3) in one electronic or print newspaper for three consecutive issues and to publish the information on KLB's website and the Stock Exchange's website as stipulated in Clause 5, Article 41 of Decree No. 155/2020/ND-CP.
4. Within 10 days from the end of the 3rd offering, KLB is requested to report the results of the offering to the SSC, along with a confirmation document from the bank where the escrow account is opened regarding the amount of money collected from the offering, as stipulated in Clause 7, Article 41 of Decree No. 155/2020/ND-CP.

The SSC informs KLB for its knowledge and implementation./.

Recipients

- As above;
- Chairman of SSC (to report);
- HSX
- HNX
- VSDC;
- Public Companies Regulation Dept.
- Archived at: Clerical Dept.,
Securities Offering Regulation
Dept. (08 copies)

**ON BEHALF OF THE CHAIRMAN
HEAD OF SECURITIES OFFERING
REGULATION DEPARTMENT**

(signed, sealed)

Khuong Tien Hung

